

8 September 2014

ALTIUM LIMITED

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Altium announces successful completion of \$44.8 million institutional share placement

Sydney, Australia – 8 September 2014 – Electronics design software company Altium Limited (ASX: ALU) has successfully completed a placement of 16 million ordinary shares at \$2.80 per share to raise approximately \$44.8 million of new capital from institutional and sophisticated investors. The shares issued will not qualify for the forthcoming 8 cents per share 2014 final dividend, but will otherwise rank equally with existing ALU ordinary shares.

The placement managed by Blue Ocean Equities, had strong broad based support from Altium's existing and new institutional shareholders and closed oversubscribed.

Mr Sam Weiss, Chairman of Altium said, "We are pleased with the level of support from existing and new institutional investors for the offer and look forward to utilising the proceeds of the offer in pursuit of Altium's growth strategy outlined in the Investor Presentation released to ASX on 27 August 2014."

The placement shares are expected to be quoted on ASX on Friday, 12 September 2014.

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About Altium

Altium Limited (ASX: ALU) creates electronics design software. Altium's unified electronics design environment links all aspects of electronics product design in a single application that is priced as affordable as possible. This enables electronics designers to innovate, harness the latest devices and technologies, manage their projects across broad design 'ecosystems', and create connected, intelligent designs.

Founded in 1985, Altium operates worldwide. For more information, visit www.altium.com.

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