

The Altium logo is positioned in the top right corner of the image. It consists of the word "Altium" in a white, bold, italicized sans-serif font. A blue line graph, representing a rising trend, starts from the bottom left and ends with a glowing blue dot at the top right, passing through the logo.

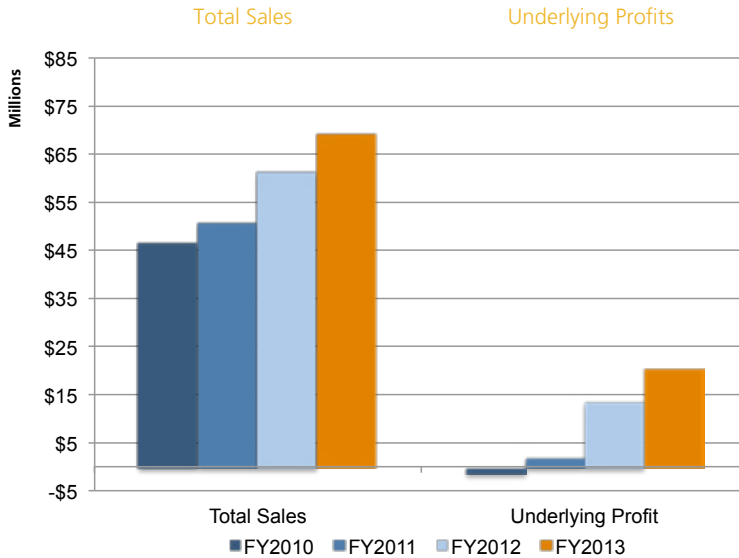
Altium

Altium Performance

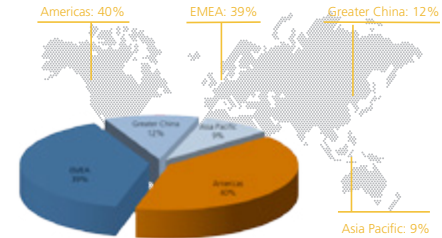
2013

Altium Limited ACN 009 568 772

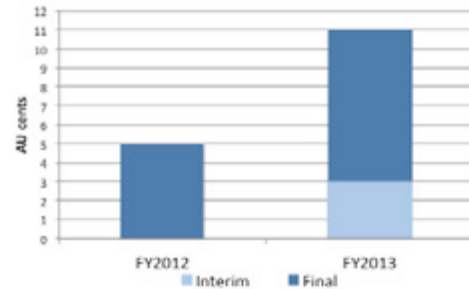
Maintain strong performance



85 + partners globally



Regional contribution



Dividends (AU cents)

What We Do!

Vision: Altium enables engineers to design and build intelligent products to make for a better world

SLIDE

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PCB DESIGN

EMBEDDED
DESIGN

FPGA
DESIGN

MCAD
Integration

Design
Configuration

Library
Management

Eng. Change
Order

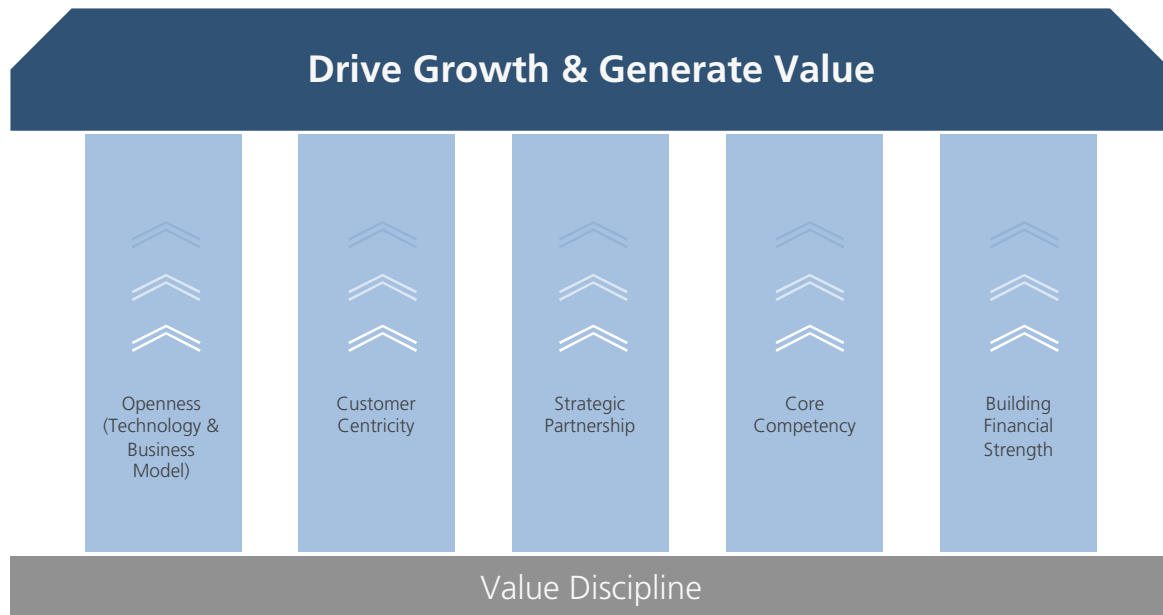
Integrated
IP Cores

Our Corporate Strategy

- Rolling 3 year strategic plan to drive growth & generate value
- Focus remains on 5 key areas (as highlighted in our March Investor presentation)

SLIDE

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Diversity of Applications & Customer Profile

SLIDE

4

Altium tools are widely used in a variety of industries worldwide



Aerospace &
Defense



Electronics &
High-Tech



Life Sciences



Automotive



Consumer
Electronics



Semiconductors



Industrial Controls
& Automation



Computers



Mobile Devices &
Communications



Research &
Education

FY 2013 Financial Highlights

Maintain strong sales

- Sales up 13% to \$69m
- Revenue up 12% to \$62m

Maintain discipline in cost management

- Operating Expenses* held flat to previous years

Maintain margin expansion

- Underlying profit* up 48% from \$13m to \$20m
- EBITDA up 100+% to \$5.9m

Maintain strong balance sheet

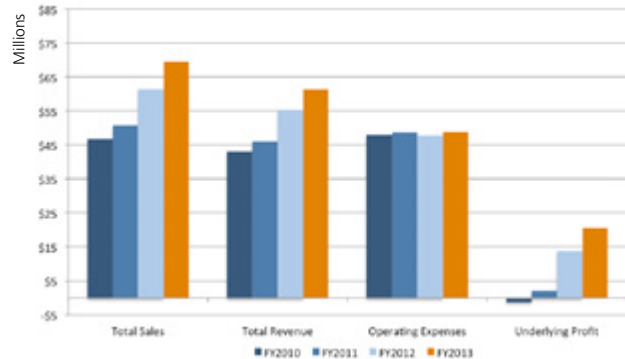
- \$14m cash and no debt
- Operating cash flow up 44% to \$12m

Maintain focus on Corporate Strategy to build financial strength

- Unfranked final FY13 dividend of AU 8 cents/share
- Interim FY13 dividend of AU 3 cents/share

* Operating expenses & underlying profit excludes one-off costs and non-cash expenses as reported

Maintain strong performance



Summary - Disciplined Margin Expansion

SLIDE

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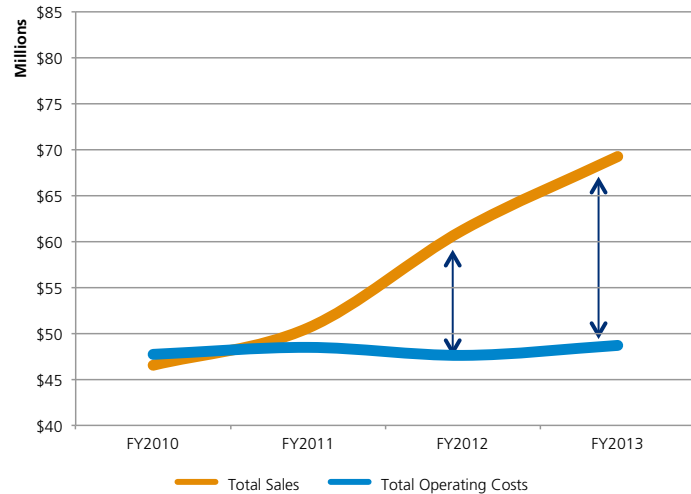
Sales discipline

- Increasing sales capacity to extend growth into addressable market
- Discipline in product development

Financial discipline

- Altium's growth strategy remains clear and consistent
- Focus on core competency
- Value discipline – growth only pursued if financial and strategic principles as well as return criteria are satisfied

Maintain Margin Expansion Discipline



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Financial data

All dollar values are in US dollars (US\$) unless as otherwise presented.

Future performance

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